

4U Tax-Pros Quarterly Tax Reminder Calendar - 2025

Support@4UTaxPro.com | 601.564.8301 | www.4UTaxPro.com

For Individuals & Small Businesses

Quarter 1 – January to March

- ✓ **January 15** – Q4 2024 estimated tax payments due
 - ✓ **January 31** – Deadline for employers to send **W-2s** and businesses to send **1099-NEC** to contractors
 - ✓ **February 28** – Deadline to file paper **1099s & 1096** with IRS
 - ✓ **March 15** – **S-Corp & Partnership returns** (Form 1120-S & 1065) due
 - ✓ **March 15** – Deadline to file for extension for S-Corps & Partnerships
-

Quarter 2 – April to June

- ✓ **April 15** – **Individual tax returns (Form 1040)** due
 - ✓ **April 15** – Q1 2025 estimated tax payments due
 - ✓ **April 15** – **C-Corporation returns** due (Form 1120)
 - ✓ **April 15** – Last day to contribute to **IRA or HSA** for 2024
 - ✓ **June 17** – Q2 2025 estimated tax payments due
-

Quarter 3 – July to September

- ✓ **September 16** – Q3 2025 estimated tax payments due
 - ✓ **September 16** – Extended **Partnership & S-Corp returns** due (if extension filed in March)
-

Quarter 4 – October to December

- ✓ **October 15** – Extended **Individual & C-Corp returns** due (if extension filed in April)
 - ✓ **October 15** – Final day to fund a **Solo 401(k)** or **SEP IRA** for 2024 (if on extension)
 - ✓ **December 31** – Last day to:
 - Take **required minimum distributions (RMDs)**
 - Make **charitable contributions** for 2025
 - Complete **year-end tax planning** moves
-

Notes for Clients

4U Tax-Pros Quarterly Tax Reminder Calendar - 2025

Support@4UTaxPro.com | 601.564.8301 | www.4UTaxPro.com

- If you **owe more than \$1,000 in taxes** when filing, you should be making quarterly estimated payments.
- Deadlines that fall on weekends or holidays move to the **next business day**.
- Always keep your **records, receipts, and tax documents organized** to avoid surprises.